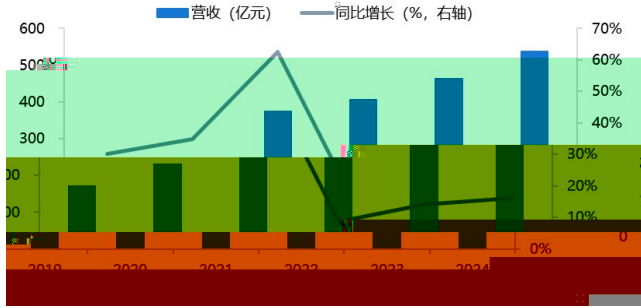


	53751	62040	71008	79885
(%)	16	15	14	13
	230	522	622	795
(%)	-57	127	19	28
	0.15	0.35	0.41	0.53
ROE(%)	3	7	8	9
P/E	45.56	24.83	20.84	1

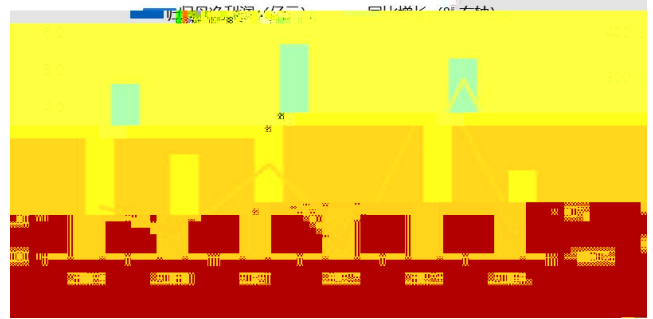


业务板块	2020	2021	2022	2023	2024
营业收入 (亿元)	7.95	9.21	10.94	13.95	12.75
YOY		61.67%	19.71%	27.92%	9.06%
营业成本 (亿元)	2.71	5.02	6.44	8.65	
YOY		82.41%	45.04%	41.15%	38.12%
毛利润 (亿元)	2.99	4.20	4.50	5.33	4.78
YOY		35.52%	-22.17%	-4.72%	-0.30%
毛利率	37.61%	45.60%	41.13%	38.19%	37.51%
营业收入 (亿元)	6.37	8.68	7.26	6.91	6.76
YOY		35.95%	-16.24%	-4.78%	-2.17%
营业成本 (亿元)	2.37	4.48	2.76	1.13	1.98
YOY		91.56%	-60.71%	-58.33%	166.36%
毛利润 (亿元)	4.00	4.20	4.50	5.78	4.78
YOY		5.00%	7.14%	27.14%	-17.30%
毛利率	62.80%	48.35%	62.00%	82.81%	70.82%
营业收入 (亿元)	7.95	9.21	10.94	13.95	12.75
YOY		61.67%	19.71%	27.92%	9.06%
营业成本 (亿元)	2.71	5.02	6.44	8.65	
YOY		82.41%	45.04%	41.15%	38.12%
毛利润 (亿元)	2.99	4.20	4.50	5.33	4.78
YOY		35.52%	-22.17%	-4.72%	-0.30%
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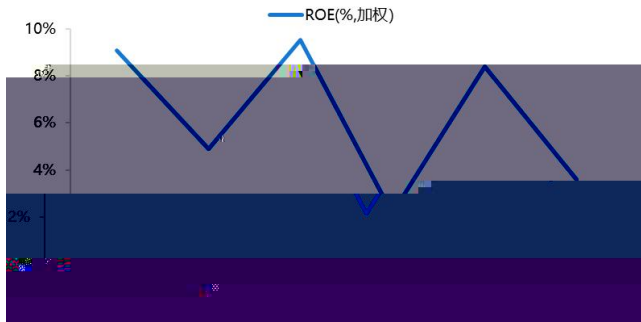
Wind



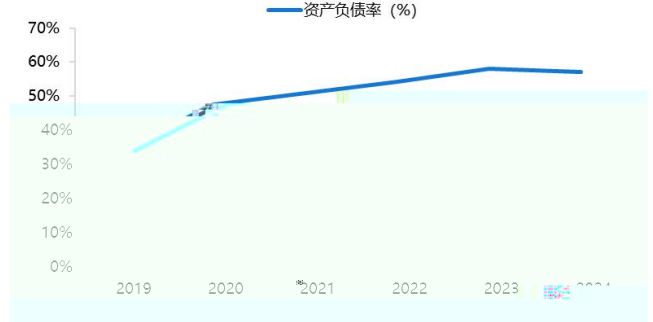
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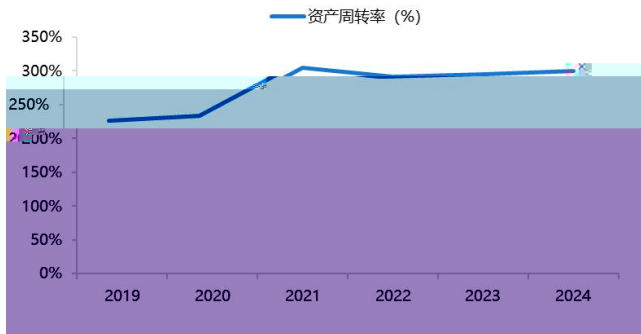
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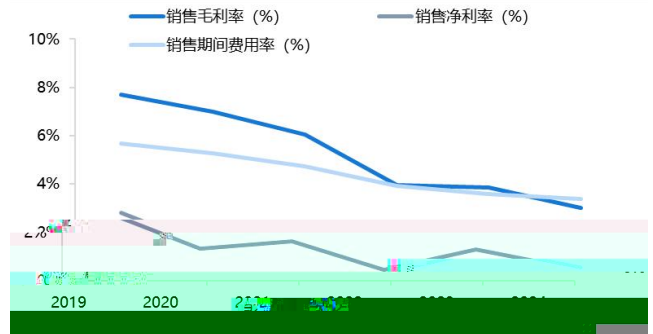
Wind



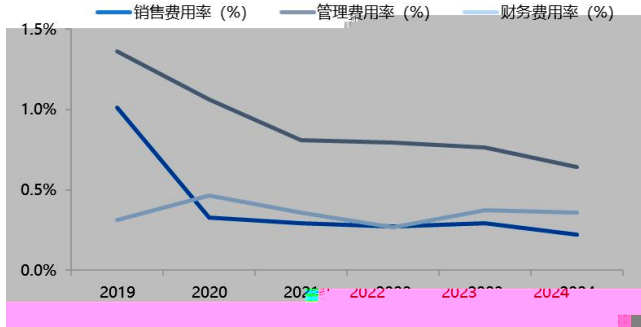
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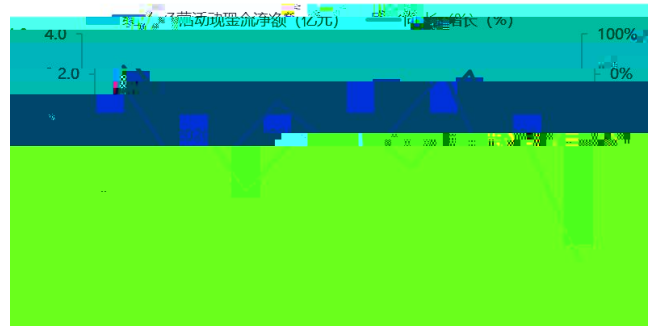
Wind



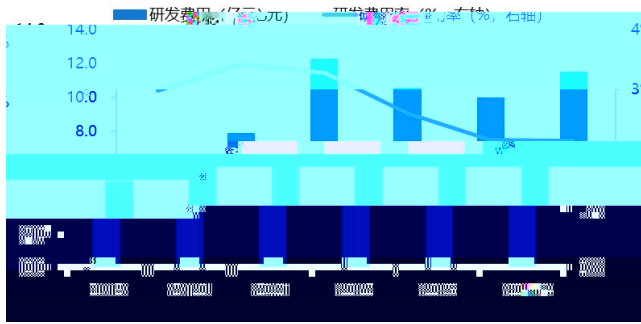
Wind



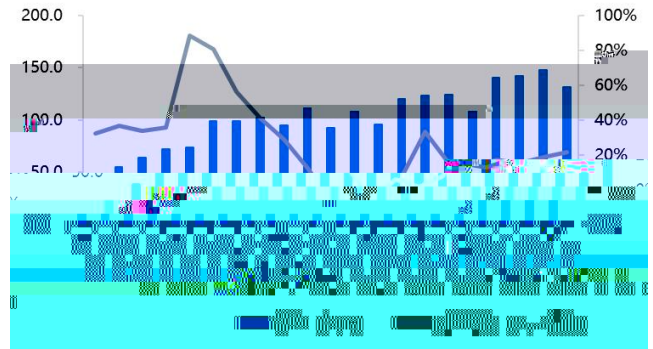
Wind



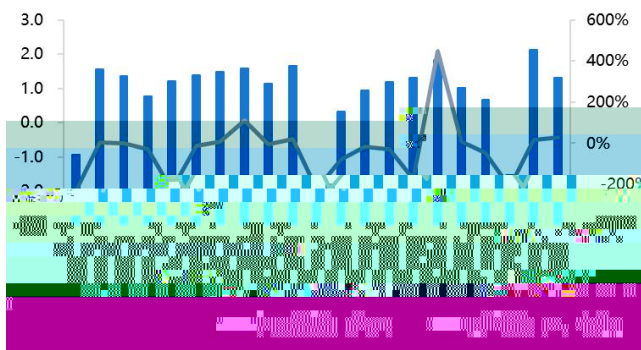
Wind



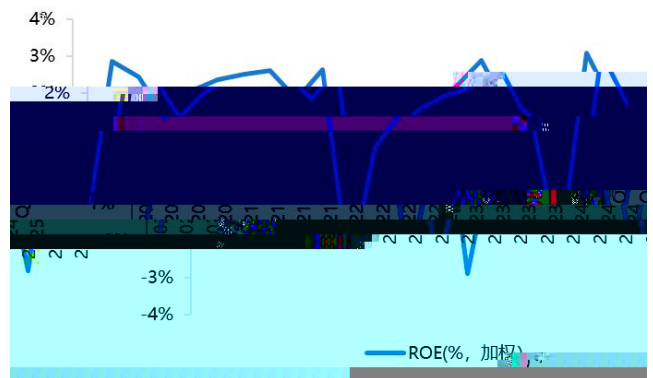
Wind



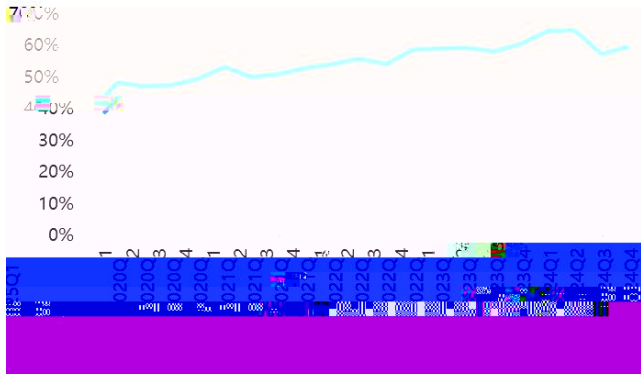
Wind



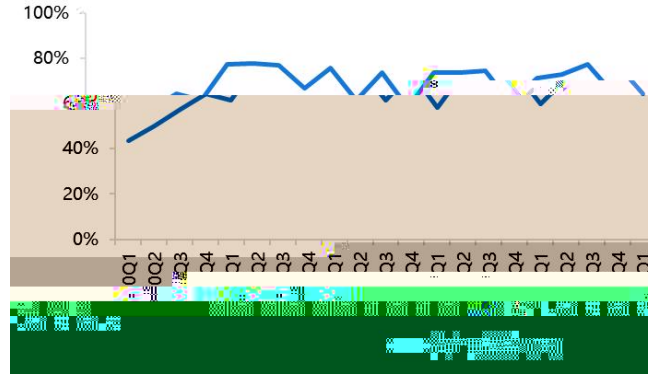
Wind



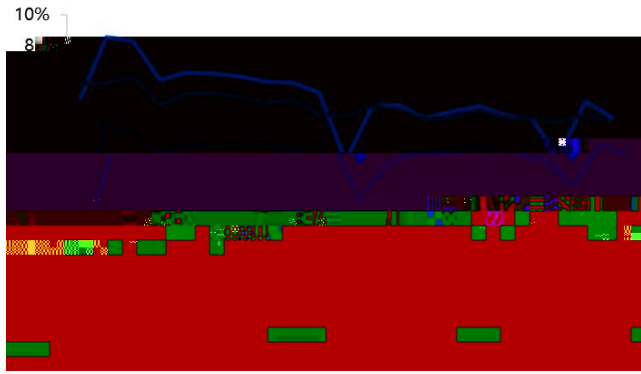
Wind



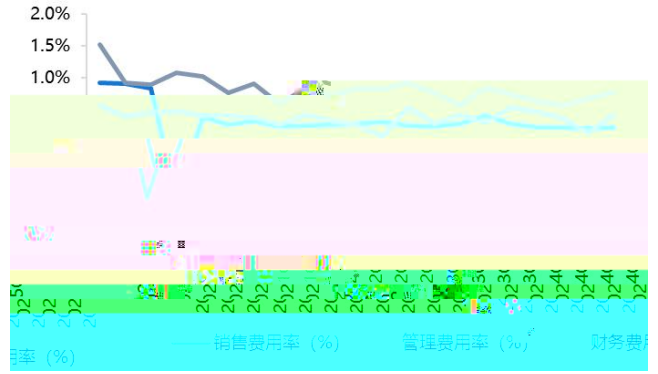
Wind



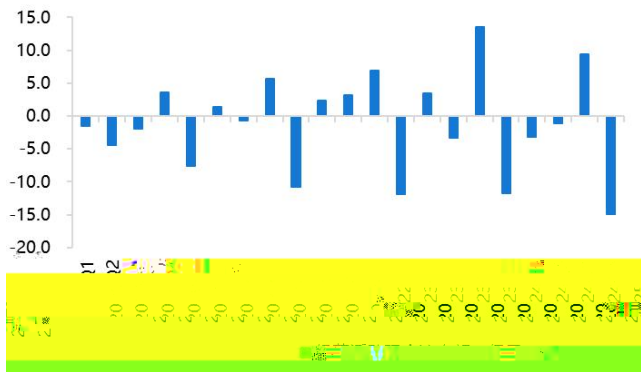
Wind



Wind



Wind



7

10

2

7

2

3

2

