



中邮证券

CHINA POST SECURITIES



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\	2022A	2023E	2024E	2025E
	40596	44977	46613	51191
(%)	8.69	10.79	3.64	9.82

EBI TDA

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2022A 2023E 2024E 2025E

2022A 2023E 2024E 2025E

			20%
6	6		10% 20%
			-10% 10%
			-10%
	A		10%
300			-10% 10%
			-10%
			10%
500			5% 10%
			-5% 5%
			-5%

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50.6